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2027 CANDIDACY PACKET FOR MUNICIPAL OFFICE FILING AS A **NONPARTISAN** CANDIDATE



Including the following:

- 2027 Candidacy Information Memo
- Information Sheet from Candidate's Guide – 2027
- Calendar of Important 2027 Dates
- Notice to Candidate of Name Change P-28
- Statement of Candidacy P-1A
- Petition for Nomination P - 5
- Certification of Deletions P-2A
- Statement of Economic Interest
- Loyalty Oath P-1C (optional)

NOTE: The following municipalities have previously filed or have indicated they are nonpartisan: City of Springfield, City of Leland Grove, Village of Chatham, Village of Curran, Village of Rochester, Village of Sherman, Village of Southern View, and Village of Spaulding.

Whenever there is a question regarding the interpretation of information contained in this packet or of the Election Code or any other statute, the user should contact competent legal counsel or the State Board of Elections (217) 782-4141. Even though this packet is intended to provide local election officials and candidates with basic information needed for filing nominating papers, it should not be used in lieu of competent legal counsel. More information can be obtained by requesting a Candidate's Guide from the State Board of Elections at elections.il.gov or calling (217) 782-4141, or from the Sangamon County Election Office at countyclerk.sangamonil.gov or calling (217) 753-8683.

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2027 CANDIDACY INFORMATION

To: Potential Nonpartisan Candidates for a Municipal Office

From: Sangamon County Election Office

Re: Petition Filing Packet

Enclosed please find forms and information to assist nonpartisan candidates filing for a Municipal Office. Candidates are strongly advised to obtain competent legal counsel regarding their legal qualifications for office, the proper method for completing the petition forms with respect to the office, the minimum and maximum number of signatures and any other filing requirements.

WHEN TO CIRCULATE PETITIONS

Tuesday, July 28, 2026 – First day for nonpartisan candidates to circulate nomination papers.

WHAT TO FILE

Illinois Law prescribes the following forms:

- Statement of Candidacy (P-1A)
The Candidate's name should appear in the same form on the Statement of Candidacy as on the Petition Sheets.
- Nominating Petitions (P - 5) - **SEE REVERSE SIDE FOR SIGNATURE REQUIREMENTS**
The candidate's name will appear on the ballot as it appears on the first page of petition sheets. This form may be copied before circulation.
- Certification of Deletions (P-2A) – **ONLY** if signatures are struck.
The circulator or candidate may strike signatures from the petition sheets prior to filing. The person striking the signature must initial the petition at the place where the signature is struck and complete the Certificate of Deletions form listing the page number and line number of each signature struck.
- Statement of Economic Interest
Please note the Statement of Economic Interest is to be filed with the County Clerk. **You will then receive a receipt (file stamped copy), which should be filed with your nomination papers.**
- Loyalty Oath (P-1C) (optional)

WHEN TO FILE

October 19 – October 26, 2026. Candidates are urged to check with their appropriate City/Village Clerk for location and office hours during the filing period.

WHERE TO FILE

Candidates file with their appropriate City or Village Clerk.

(continued on reverse side)

HOW TO FILE

Candidates may file in person, by mail, or may have someone else file their papers on their behalf. **Note:** on the first day of filing, anyone who is in line as of the normal opening hour of such office, as well as those petitions received in the first mail delivery, will be deemed filed simultaneously and a lottery will be held for ballot position. On the last day of filing, anyone filing within the last hour of the filing period will be subject to a lottery to see who gets the last position on the ballot.

SIGNATURE REQUIREMENTS

For City of Springfield, pursuant to Section 2-9 of the consent decree: For Mayor, City Clerk, and City Treasurer such petition shall contain a number of signatures of electors equal to at least 1% of the total vote cast at the last preceding election in the City for Mayor.

For Alderperson, such petition shall contain a number of signatures of electors, residing within the same district that the candidate seeks to represent, equal to at least 1% of the total vote cast at the last preceding election in the City for Mayor or at least 10% of the total vote cast at the last preceding election in the district for Alderperson, **whichever is less**.

City of Springfield 2027 Signature Requirements	Minimum Signature Requirement
Springfield – Mayor, Clerk, Treasurer	265
Springfield Ward 1	265
Springfield Ward 2	123
Springfield Ward 3	154
Springfield Ward 4	261
Springfield Ward 5	157
Springfield Ward 6	233
Springfield Ward 7	265
Springfield Ward 8	265
Springfield Ward 9	237
Springfield Ward 10	265

Nonpartisan City (excluding Springfield): Not less than 5% nor more than 8% (or 50 more than the minimum, whichever is greater) of the number of persons who voted at the last regular election in the district or political subdivision in which such district or political subdivision voted as a unit for the election of officers to serve its respective territorial area. (10 ILCS 5/10-3, 10-3.1)

Nonpartisan Village: 1% of the total vote cast at the last preceding election in the village for president. (65 ILCS 5/3.1-25-30)

2027 Signature Requirements	Nonpartisan City (City of Leland Grove)			Nonpartisan Village	
NONPARTISAN MUNICIPALITIES (based on how they filed for past elections)	Number of Persons Who Voted at Last Regular Election	MIN (5%)	MAX (8% or 50 more than minimum, whichever is greater)	Number of Votes Cast for Village President	1% Total Vote Cast for Village President
Chatham				1,633	17
Curran				19	2
Leland Grove	428	22	72		
Leland Grove Ward 1	63	4	54		
Leland Grove Ward 2	87	5	55		
Leland Grove Ward 3	80	4	54		
Rochester				1,182	12
Sherman				276	3
Southern View				378	4
Spaulding				135	2

MAYOR OR PRESIDENT, ALDERPERSON OR TRUSTEE, CLERK, TREASURER

Mayor-Aldersperson and President-Trustee Form – Municipal

NOTE: In municipalities with a population over 5,000, candidates of established political parties file petitions to be placed on the consolidated primary election ballot.

Municipalities: Municipalities of 5,000 or less population may determine by ordinance, no later than November 15, 2026, that political parties shall nominate candidates for municipal offices by primary election in accordance with Article 7 of the Election Code. (10 ILCS 5/7-1(b))

Cities: Cities of 10,000 or fewer inhabitants may, by ordinance, allow for the appointment of a city treasurer by the mayor, subject to the advice and consent of the city council. (65 ILCS 5/3.1-15-5)

Villages of fewer than 5,000 inhabitants may, by resolution, choose to have the clerk appointed by the village president with the concurrence of the village board. (65 ILCS 5/3.1-25-90(a))

This procedure for the election of officers includes municipalities that have adopted the managerial form and retained or later adopted the mayor-alderperson or president-trustee form of electing their officers. (65 ILCS 5/5-1-2)

NOMINATION PAPERS

Petitions: Established Party (SBE Form P-10, for primary); New Party (SBE Form P-8 or SBE Form P-8A, for consolidated election); Independent (SBE Form P-3, for consolidated election); Nonpartisan (SBE Form P-5, for primary, as applicable)

Certificate of Officers: New Party officers authorized to fill vacancies in nomination (SBE Form P-8C)

Statement of Candidacy: Established Party (SBE Form P-1, for primary, SBE Form P-1K, for caucus); New Party (SBE Form P-1D); Independent (SBE Form P-1B); Nonpartisan (SBE Form P-1A)

Loyalty Oath (optional): All candidates (SBE Form P-1C)

Statement of Economic Interests: Filed with the county clerk of the county in which the principal office of the unit of local government with which the person is associated is located. (5 ILCS 420/4A-106) See page 22 regarding filing the receipt.

Fair Campaign Practices Act (voluntary): Filed with the State Board of Elections.

QUALIFICATIONS

Qualified elector of the municipality and one-year residency in the municipality preceding the election. (65 ILCS 5/3.1-10-5(a))

Alderspersons must reside in the ward at least one year prior to their election. Trustees elected from districts must reside in their municipality at least one year prior to their election. For trustees elected by district, in villages with a population of over 5,000, each of the districts shall be represented by one trustee who shall have been a resident of the district for at least six months immediately before their election in the first election after redistricting. (65 ILCS 5/3.1-10-5(c), 3.1-25-75(a)(b))

A person is not eligible to take the oath of office for a municipal office if that person is, at the time required for taking the oath of office, in arrears in the payment of a tax or other indebtedness due to the municipality or has been convicted in any court located in the United States of any infamous crime, bribery, perjury, or other felony. (65 ILCS 5/3.1-10-5(b))

If a person is a resident of a municipality immediately prior to the active duty military service of that person or that person's spouse, resides anywhere outside of the municipality during that active duty military service, and immediately upon completion of that active duty military service is again a resident of the municipality, then the time during which the person resides outside the municipality during the active duty military service is deemed to be time during which the person is a resident of the municipality for purposes of determining the residency requirement. (65 ILCS 5/3.1-10-5(d))

A person convicted of a felony, bribery, perjury, or other infamous crime, for an offense committed on or after November 17, 2023 (the effective date of Public Act 103-562) and committed while the person was serving as a public official in this State, is ineligible to hold any local public office unless the person's conviction is reversed, the person is again restored to such rights by the terms of a pardon for the offense, the person has received a restoration of rights by the Governor, or the person's rights are otherwise restored by law. (730 ILCS 5/5-5-5)

SIGNATURE REQUIREMENTS

Established Party: For president, mayor, trustee, or clerk, at least 0.5% (.005) of the qualified primary electors of the candidate's party at the last regular election in the city, incorporated town, town, or village. (10 ILCS 5/7-10(e))

For alderperson, at least .5% (.005) of the qualified primary electors of the candidate's party at the last regular election within the ward, but in no event shall the number of required signatures be less than 25.

In the first primary election following redistricting of wards or trustee districts of a municipality or the initial establishment of wards or districts, a candidate's petition for nomination must contain the number of signatures equal to at least 0.5% of the total number of votes cast for the candidate of that political party who received the highest number of votes in the entire municipality at the last regular election at which an officer was regularly scheduled to be elected from the entire municipality, divided by the number of wards or districts. In no event shall the number of signatures be less than 25. (10 ILCS 5/7-10(e))

New Party: For the consolidated election, not less than 5% of the total number of persons who voted in the last regular election in the district or political subdivision in which the district or political subdivision voted as a unit for the election of officers to serve its respective territorial area. (10 ILCS 5/10-2)

For the first election following redistricting of municipal wards or districts, or for the first election following the initial establishment of such districts or wards in a municipality, a petition to form a new political party in a municipal ward or district shall be signed by qualified voters of the district or ward equal to not less than 5% of the total number of votes cast at the preceding municipal election, as the case may be, for the municipal office voted on throughout the municipality for which the greatest total number of votes were cast for all candidates, divided by the number of districts or wards, but in any event not less than 25 qualified voters of the district or ward. In the case of a petition to form a new political party within a political subdivision in which officers are to be elected from districts and at-large, such a petition shall consist of separate components for each district from which an officer is to be elected. (10 ILCS 5/10-2)

Independent: For the consolidated election, not less than 5% nor more than 8% (or 50 more than the minimum, whichever is greater) of the number of persons who voted at the last regular election in the district or political subdivision in which the district or political subdivision voted as a unit for the election of officers to serve its respective territorial area. (10 ILCS 5/10-3)

Example: If 1,000 voters cast ballots at the last regular election in the district or political subdivision, the formula of 5% - 8% would result in a signature requirement of 50 – 80. A difference of 50 between the minimum and maximum is required. (10 ILCS 5/10-3) Therefore, the signature requirement would be 50 – 100.

For the first election following redistricting of municipal wards or districts, or for the first election following the initial establishment of such districts or wards in a municipality, nomination papers for an independent candidate for alderperson or trustee of the municipality shall be signed by qualified voters of the district or ward equal to not less than 5% nor more than 8% (or 50 more than the minimum, whichever is greater) of the total number of votes cast at the preceding general municipal election, as the case may be, for the municipal office voted on throughout the municipality for which the greatest total number of votes were cast for all candidates divided by the number of districts or wards, but in any event not less than 25 qualified voters of the district or ward. (10 ILCS 5/10-3)

Nonpartisan (City): For the consolidated primary election, not less than 5% nor more than 8% (or 50 more than the minimum, whichever is greater) of the number of persons who voted at the last regular election in the district or political subdivision in which such district or political subdivision voted as a unit for the election of officers to serve its respective territorial area. (10 ILCS 5/10-3, 10-3.1)

Nonpartisan (Village): 1% of the total vote cast at the last preceding election in the village for president. (65 ILCS 5/3.1-25-30)

FILING DATES

For established political party candidates and nonpartisan candidates filing for a primary: October 19-26, 2026 (not more than 127 nor less than 120 days prior to the consolidated primary). (10 ILCS 5/7-12(3), 10-6(4))

For new party candidates and independent candidates: November 16-23, 2026 (not more than 141 nor less than 134 days prior to the consolidated election). (10 ILCS 5/10-6(2))

Caucus certificates for nomination for established party candidates: December 14-21, 2026 (not more than 113 nor less than 106 days prior to the consolidated election). (10 ILCS 5/10-1(a))

WHERE TO FILE

With the appropriate city or village clerk, or in those cities having a Board of Election Commissioners, with the clerk of that Board.

TERM

4 years. The term may be reduced to 2 years by public question. (65 ILCS 5/3.1-10-65) Any municipality of less than 500,000 population that originally voted to shorten terms may submit a public question to lengthen terms. (65 ILCS 5/3.1-10-75(a))

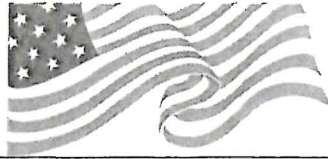
TERM BEGINS

The terms of elected municipal officers shall commence at the first regular or special meeting of the corporate authorities after receipt of the official election results from the county clerk of the regular municipal election at which the officers were elected, except as otherwise provided by ordinance fixing the date for inauguration of newly elected officers of a municipality. The ordinance shall not, however, fix the time for inauguration of newly elected officers later than the first regular or special meeting of the corporate authorities in the month of June following the election. (65 ILCS 5/3.1-10-15)

"Corporate authorities" means (a) the mayor and alderpersons or similar body when the reference is to cities, (b) the president and trustees or similar body when the reference is to villages or incorporated towns, and (c) the council when the reference is to municipalities under the commission form of municipal government. (65 ILCS 5/1-1-2(2))

CAMPAIGN DISCLOSURE

Reports must be filed either on paper or electronically with the State Board of Elections, 2329 S. MacArthur Blvd., Springfield, IL 62704 or 69 W. Washington St., Pedway LL-08, Chicago, IL 60602.



CONSOLIDATED PRIMARY – FEBRUARY 23, 2027
IMPORTANT 2027 FILING AND CIRCULATION DATES
(NOTE: PRIMARY HELD ONLY IN CERTAIN NONPARTISAN MUNICIPALITIES)

Tuesday, July 28, 2026

First day to circulate nomination papers for **nonpartisan** municipal candidates who file October 19th - 26th

*(The following jurisdictions have previously filed or have indicated they are nonpartisan: City of Springfield, City of Leland Grove and Villages of Chatham, Curran, Rochester, Sherman, Southern View and Spaulding)

Friday, October 9, 2026

It is suggested that the local election official give a pre-filing notice indicating the time and location for the filing of nominating petitions. If a pre-filing notice is given, it should be given at least 10 days before the first day of the filing period, which is Oct. 9th

Monday, October 19 – October 26, 2026

Filing period for nonpartisan municipal candidates. Candidates file in the office of the local election official (City/Village Clerk)

Wednesday, October 28, 2026

Last day for written notice of time and place for conducting lottery when two or more petitions are received simultaneously for the same office as of the opening hour on Oct. 19th or during the last hour on Oct. 26th (Note: Notice must be given 7 days prior to the lottery. If the lottery is to be held on the last statutory date, Nov. 4th, the last day to give notice is Oct. 28th)

Monday, November 2, 2026

Last day for filing objections in the office of the local election official to nomination papers filed Oct. 19th - 26th for the Consolidated Primary

Last day for an individual who has filed nomination papers for two or more incompatible offices to withdraw from all but one of the offices

Wednesday, November 4, 2026

Last day to conduct lottery when two or more petitions are received simultaneously for the same office as of the opening hour on Oct. 19th or during the last hour on Oct. 26th

Monday, November 23, 2026

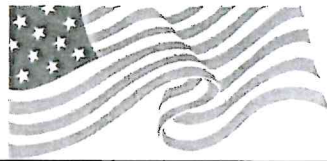
Last day to file petition for referenda (for those referenda that can be initiated by petition)
(Exception: proposition to create a political subdivision, referenda held under the provisions of Article IX of the Liquor Control Act and Section 18-120 of the Property Tax Code)

Wednesday, December 2, 2026

Last day for filing objections in the office of the local election official to petitions for referenda

**Note: Objections must be filed within 5 business days after the last day for filing. If the office of the appropriate local election official is open on Friday, November 27, then the deadline to file an objection is Tuesday, December 1, 2026. This date may vary among local election officials based on their holiday schedule. The Sangamon Election Office is closed Nov. 26th & 27th.*

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CONSOLIDATED PRIMARY – FEBRUARY 23, 2027
IMPORTANT 2027 FILING AND CIRCULATION DATES
(NOTE: PRIMARY HELD ONLY IN CERTAIN NONPARTISAN MUNICIPALITIES)
(continued)

Monday, December 7, 2026

Last day for local governing board to adopt resolution or ordinance to place referenda on the ballot (for those referenda that can be initiated by the governing body)

Thursday, December 17, 2026

Last day for local election official to certify candidates and public questions to the election authority

Last day for circuit court clerk to certify any public questions to the election authority

Last day candidate may file Withdrawal of Candidacy in the office of the local election official or election authority

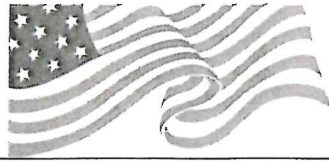
Last day to file a notarized Declaration of Intent to be a write-in candidate in the office of the election official with whom nomination papers for such office are filed where the office would otherwise be uncontested (and no primary would otherwise be held), and such filing would force a primary election for the office. Write-in votes shall only be counted for persons who have filed a Declaration of Intent with the election authority or authorities (so additional originally executed declarations should also be filed with each election authority). Write-In declarations are NOT filed with the State Board of Elections.

Thursday, December 24, 2026

Last day to file a declaration of intent to be a write-in candidate in the office of the election authority (Sangamon County Clerk) or Authorities with respect to contested offices for which a Primary must be held

Notes:

- 65 ILCS 5/3.1-25-20 sets the filing deadline as 61 days prior to the Consolidated Primary Election (Thursday, December 24th) for village primaries. However, that day is after the certification deadline for local election officials.
- P.A. 102-15 provides that nonpartisan city offices are not subject to a primary election if the office is otherwise uncontested, even if a Declaration of Intent to be a write-in candidate is filed. (65 ILCS 5/3.1-20-45)



CONSOLIDATED PRIMARY ELECTION – FEBRUARY 23, 2027 IMPORTANT REGISTRATION AND VOTING DATES

Abbreviated Dates:

Early Voting:	January 14 th – February 22 nd	
Vote by Mail:	January 14 th – February 18 th	(Apply beginning Nov. 25, 2026)
Grace Period Voting:	January 27 th – February 23 rd	

Wednesday, November 25, 2026

First day to apply for a vote by mail ballot. Please note that mailing and delivery of ballots does not begin until Thursday, January 14, 2027

Thursday, January 14, 2027

First day for early voting (in election office) and for mailing vote by mail ballots

Tuesday, January 26, 2027

Last day to register to vote or make an address change (excluding grace period – Online registration through State Board of Elections website will continue through Feb. 7th)

Wednesday, January 27, 2027

Last day for deputy registrars to return used and unused voter registrations to the Election Office

First day of grace period registration or change of address in the office of the election authority

First day of grace period voting at the election authority's office

Sunday, February 7, 2027

Last day for voters to register to vote online through State Board of Elections website

Tuesday, February 9, 2027

First day a voter admitted to hospital, nursing home or rehab center not more than 14 days before an election may apply for a vote by mail ballot by personal delivery

Thursday, February 18, 2027

Last day to apply by mail for a vote by mail ballot

Monday, February 22, 2027

Last day for early voting at the office of the election authority

Tuesday, February 23, 2027 - CONSOLIDATED PRIMARY ELECTION DAY

Last day of grace period registration, change of address and grace period voting

Thursday, February 25, 2027

Voter registration re-opens

Notice to Candidates Who Have Changed Names Within the Last Three Years

Who does this apply to?

A candidate who has changed his or her name, whether by a statutory or common law procedure in Illinois or any other jurisdiction.

How long does this apply?

Changes made within three years leading up to the last day for filing the petition or certificate for that office must be disclosed.

What must be disclosed, and where?

The candidate's name on the petition must be followed by:

1. "formerly known as (list all prior names during the 3-year period) until name changed on (list date of each such name change)"
2. The petition or certificate must be accompanied by the candidate's affidavit stating the candidate's previous names during the period specified
3. The date or dates each of those names was changed

Pursuant to 10 ILCS 5/16-3, the information specified above shall appear on the ballot along with the candidate's current name.

What happens if previous names are not disclosed?

Failure to meet these requirements shall be grounds for denying certification of the candidate's name for the ballot or removing the candidate's name from the ballot, as appropriate.

Are there exceptions?

Yes. These requirements do not apply to name changes resulting from:

- Adoption to assume an adoptive parent's or parents' surname
- Marriage or civil union to assume a spouse's surname
- Dissolution of marriage or civil union
- Declaration of invalidity of marriage or civil union to assume a former surname or a
- Name change that conforms the candidate's name to his or her gender identity.

Why is this required?

Illinois law requires this to be disclosed to voters when signing a petition, and when it is presented to them on a ballot. From 10 ILCS 5/7-10.2, 8-8.1, 10-5.1, and 16-3:

...If a candidate has changed his or her name, whether by a statutory or common law procedure in Illinois or any other jurisdiction, within 3 years before the last day for filing the petition or certificate for that office, whichever is applicable, then (i) the candidate's name on the petition or certificate must be followed by "formerly known as (list all prior names during the 3-year period) until name changed on (list date of each such name change)" and (ii) the petition or certificate must be accompanied by the candidate's affidavit stating the candidate's previous names during the period specified in (i) and the date or dates each of those names was changed; failure to meet these requirements shall be grounds for denying certification of the candidate's name for the ballot or removing the candidate's name from the ballot, as appropriate, but these requirements do not apply to name changes resulting from adoption to assume an adoptive parent's or parents' surname, marriage or civil union to assume a spouse's surname, or dissolution of marriage or civil union or declaration of invalidity of marriage or civil union to assume a former surname or a name change that conforms the candidate's name to his or her gender identity...

STATEMENT OF CANDIDACY

NONPARTISAN

NAME:	OFFICE: A Full Term is sought, unless an unexpired term is stated here: ____ year unexpired term
ADDRESS – ZIP CODE:	CITY, VILLAGE OR SPECIAL DISTRICT:

If required pursuant to 10 ILCS 5/7-10.2, 8-8.1 or 10-5.1, complete the following (this information will appear on the ballot)

FORMERLY KNOWN AS _____ UNTIL NAME CHANGED ON _____
(List all names during last 3 years) (List date of each name change)

STATE OF ILLINOIS)
) SS.
 County of _____)

I, _____ being first duly sworn (or affirmed), say that I reside at _____, in the City, Village, Unincorporated Area of _____
 (if unincorporated, list municipality that provides postal service) Zip Code _____, in the County of _____, State of Illinois; that I am a qualified voter therein, that I am a candidate for Nomination/

Election to the office of _____ in the _____
(Name of City, Village or Special District)

to be voted upon at the election to be held on **February 23, 2027** (date of election) and that I am legally qualified to hold such office and that I have filed (or I will file before the close of the petition filing period) a Statement of Economic Interests as required by the Illinois Governmental Ethics Act and I hereby request that my name be printed upon the official ballot for Nomination/Election to such office.

 (Signature of Candidate)

Signed and sworn to (or affirmed) by _____ before me, on _____
(Name of Candidate) (insert month, day, year)

(SEAL)

 (Notary Public's Signature)

**CONSOLIDATED PRIMARY PETITION
(NONPARTISAN - MUNICIPALITY OTHER THAN COMMISSION FORM)**

We, the undersigned, qualified voters in the _____ of _____ in the County of _____ and State of Illinois, do hereby petition that the name of _____, who resides at _____ in the City, Town or Village of _____ Zip Code _____ County of _____ State of Illinois, be placed upon the ballot as a candidate for nomination for the office of _____ at the Consolidated Primary election to be held on February 23, 2027 (date of primary election); provided that if no primary election is required, the candidate's name will appear on the ballot at the Consolidated Election for election to said office and term.

A Full Term is sought, unless an unexpired term is stated here: _____ year unexpired term

If required pursuant to 10 ILCS 5/10-5.1, complete the following (this information will appear on the ballot)

FORMERLY KNOWN AS _____ UNTIL NAME CHANGED ON _____
(List all names during last 3 years) (List date of each name change)

NAME (VOTER'S SIGNATURE)	VOTER'S PRINTED NAME (optional)	STREET ADDRESS OR RR NUMBER	CITY, TOWN OR VILLAGE	COUNTY
1.			,IL	
2.			,IL	
3.			,IL	
4.			,IL	
5.			,IL	
6.			,IL	
7.			,IL	
8.			,IL	
9.			,IL	
10.			,IL	

State of _____)
County of _____) SS.

I, _____ (Circulator's Name) do hereby certify that I reside at _____, in the City/Village/Unincorporated Area of _____ (if unincorporated, list municipality that provides postal service) (Zip

Code) _____, County of _____, State of _____ that I am 18 years of age or older (or 17 years of age and qualified to vote in Illinois), that I am a citizen of the United States, and that the signatures on this sheet were signed in my presence, not more than 90 days preceding the last day of filing of the petitions and are genuine and that to the best of my knowledge and belief the persons so signing were at the time of signing the petition registered voters of the political division in which the candidate is seeking elective office, and their respective residences are correctly stated, as above set forth.

(Circulator's Signature)

Signed and sworn to (or affirmed) by _____ before me, on _____
(Name of Circulator) (Insert month, day, year)

(SEAL)

(Notary Public's Signature)

SHEET NO. _____

INSTRUCTIONS FOR COMPLETING THE STATEMENT OF ECONOMIC INTERESTS

In order to protect personally identifying and confidential information, do not include on the Statement of Economic Interests any account numbers, Social Security Numbers, or other confidential information. This Statement of Economic Interests will be published on the County Clerk's website in a publicly searchable database. In the event that a residential address is requested, use only the name of the city and state to identify the property at issue.

Frequently used definitions are listed below. Refer to the statute, 5 ILCS 420, for additional definitions when answering questions on the statement.

(5 ILCS 420/1-102.5)

Sec. 1-102.5. "Asset" means, for the purposes of Sections 4A-102 and 4A-103, an item that is owned and has monetary value. For the purposes of Sections 4A-102 and 4A-103, assets include, but are not limited to: stocks, bonds, sector mutual funds, sector exchange traded funds, commodity futures, investment real estate, beneficial interests in trusts, business interests, and partnership interests. For the purposes of Sections 4A-102 and 4A-103, assets do not include: personal residences; personal vehicles; savings or checking accounts; bonds, notes, or securities issued by any branch of federal, state, or local government; Medicare benefits; inheritances or bequests, other than beneficial interests in trusts; diversified funds; annuities; pensions (including government pensions); retirement accounts; college savings plans that are qualified tuition plans; qualified tax-advantaged savings programs that allow individuals to save for disability-related expenses; or tangible personal property.

(Source: P.A. 102-664, eff. 1-1-22.)

Sec. 1-105.6. "Income" means, for the purposes of Sections 4A-102 and 4A-103, pension income and any income from whatever source derived, required to be reported on the filer's federal income tax return, including, but not limited to: compensation received for services rendered or to be rendered (as required to be reported on any Internal Revenue Service forms, including, but not limited to, Forms W-2, 1099, or K-1); earnings or capital gains from the sale of assets; profit; interest or dividend income from all assets; revenue from leases and rentals, royalties, prizes, awards, or barter; forgiveness of debt; and earnings derived from annuities or trusts other than testamentary trusts. "Income" does not include compensation earned for service in the position that necessitates the filing of the statement of economic interests, or investment or interest returns on items excluded from the definition of "asset", or income from the sale of a personal residence or personal vehicle.

(5 ILCS 420/1-104.3)

Sec. 1-104.3. "Creditor" means, for the purposes of Sections 4A-102 and 4A-103, an individual, organization, or other business entity to whom money or its equivalent is owed, no matter whether that obligation is secured or unsecured, except that if a filer makes a loan to members of his or her family, then that filer does not, by making such a loan, become a creditor of that individual for the purposes of Sections 4A-102 and 4A-103 of this Act.

(Source: P.A. 102-664, eff. 1-1-22.)

(5 ILCS 420/1-104.4)

Sec. 1-104.4. "Debt" means, for the purposes of Sections 4A-102 and 4A-103, any money or monetary obligation owed at any time during the preceding calendar year to an individual, company, or other organization, other than a loan that is from a financial institution, government agency, or business entity and that is granted on terms made available to the general public. For the purposes of Sections 4A-102 and 4A-103, "debt" includes, but is not limited to: personal loans from friends or business associates, business loans made outside the lender's regular course of business, and loans made at below market rates. For the purposes of Sections 4A-102 and 4A-103, "debt" does not include: (i) debts to or from financial institutions or government entities, such as mortgages, student loans, credit card debts, or loans secured by automobiles, household furniture, or appliances, as long as those loans were made on terms available to the general public and do not exceed the purchase price of the items securing them; (ii) debts to or from a political committee registered with the Illinois State Board of Elections or political committees, principal campaign committees, or authorized committees registered with the Federal Election Commission; or (iii) a loan from a member of the filer's family not known by the filer to be registered to lobby under the Lobbyist Registration Act.

(Source: P.A. 102-664, eff. 1-1-22.)

Contact your ethics officer, if applicable, for more guidance and instructions on completing the statement.

**STATEMENT OF ECONOMIC INTERESTS
TO BE FILED WITH THE SANGAMON COUNTY CLERK**

INSTRUCTIONS:

You may find the following documents helpful to you in completing this form:

- (1) federal income tax returns, including any related schedules, attachments, and forms; and
- (2) investment and brokerage statements.

To complete this form, you do not need to disclose specific amounts or values or report interests relating either to political committees registered with the Illinois State Board of Elections or to political committees, principal campaign committees, or authorized committees registered with the Federal Election Commission.

The information you disclose will be available to the public.

You must answer all 7 questions. Certain questions will ask you to report any applicable assets or debts held in, or payable to, your name; held jointly by, or payable to, you with your spouse; or held jointly by, or payable to, you with your minor child. If you have any concerns about whether an interest should be reported, please consult your department's ethics officer, if applicable.

Please ensure that the information you provide is complete and accurate. If you need more space than the form allows, please attach additional pages for your response. If you are subject to the State Officials and Employees Ethics Act, your ethics officer must review your statement of economic interests before you file it. Failure to complete the statement in good faith and within the prescribed deadline may subject you to fines, imprisonment, or both.

BASIC INFORMATION:

Name: _____

Unit of Government: _____

Title: _____

Other offices, departments, or agencies that require you to
file a Statement of Economic Interests form: _____

Full mailing address: _____

Preferred email address: _____

Home or cell phone #: _____

QUESTIONS:

1. If you have any single asset that was worth more than \$11,600 as of the end of the preceding calendar year and is held in, or payable to, your name, held jointly by, or payable to, you with your spouse, or held jointly by, or payable to, you with your minor child, list such assets below. In the case of investment real estate, list the city and state where the investment real estate is located. If you do not have any such assets, list "none" below.

2. Excluding the position for which you are required to file this form, list the source of any income in excess of \$8,700 required to be reported during the preceding calendar year. If you sold an asset that produced more than \$8,700 in capital gains in the preceding calendar year, list the name of the asset and the transaction date on which the sale or transfer took place. If you had no such sources of income or assets, list "none" below.

Source of Income / Name of Asset	Date Sold (if applicable)

3. Excluding debts incurred on terms available to the general public, such as mortgages, student loans and credit card debts, if you owed any single debt in the preceding calendar year exceeding \$11,600 list the creditor of the debt below. If you had no such debts, list "none" below.

List the creditor for all applicable debts owed by you, owed jointly by you with your spouse, or owed jointly by you with your minor child. In addition to the types of debts listed above, you do not need to report any debts to or from financial institutions or government agencies, such as debts secured by automobiles, household furniture or appliances, as long as the debt was made on terms available to the general public, debts to members of your family, or debts to or from a political committee registered with the Illinois State Board of Elections or any political committee, principal campaign committee, or authorized committee registered with the Federal Election Commission.

4. List the name of each unit of government of which you or your spouse were an employee, contractor, or office holder during the preceding calendar year other than the unit or units of government in relation to which the person is required to file and the title of the position or nature of the contractual services.

☐ Not Applicable

Name of Unit of Government	Title or Nature of Services

5. If you maintain an economic relationship with a lobbyist or if a member of your family is known to you to be a lobbyist registered with any unit of government in the State of Illinois, list the name of the lobbyist below and identify the nature of your relationship with the lobbyist. If you do not have an economic relationship with a lobbyist or a family member known to you to be a lobbyist registered with any unit of government in the State of Illinois, list "none" below.

Name of Lobbyist	Relationship to Filer

6. List the name of each person, organization or entity that was the source of a gift or gifts, or honorarium or honoraria, valued singly or in the aggregate in excess of \$600 received during the preceding calendar year and the type of gift or gifts, or honorarium or honoraria, excluding any gift or gifts from a member of your family that was not known to be a lobbyist registered with any unit of government in the State of Illinois. If you had no such gifts, list "none" below.

7. List the name of any spouse or immediate family member living with the person making this statement employed by a public utility in this State and the name of the public utility that employs the relative.

☐ Not Applicable

Name and Relation

Public Utility

VERIFICATION:

"I declare that this statement of economic interests (including any attachments) has been examined by me and to the best of my knowledge and belief is a true, correct and complete statement of my economic interests as required by the Illinois Governmental Ethics Act. I understand that the penalty for willfully filing a false or incomplete statement is a fine not to exceed \$2,500 or imprisonment in a penal institution other than the penitentiary not to exceed one year, or both fine and imprisonment."

Printed Name of Filer: _____

Date: _____

Signature: _____

If this statement of economic interests requires ethics officer review prior to filing, the applicable ethics officer must complete the following:

CERTIFICATION OF ETHICS OFFICER REVIEW (if applicable):

"In accordance with law, as Ethics Officer, I reviewed this statement of economic interests prior to its filing."

Printed Name of Ethics Officer: _____

Date: _____

Signature: _____

Preferred email address: _____

NOTE: This statement is to be filed in the Office of the Sangamon County Clerk, 1st Floor, 200 S. 9th Street, Springfield, IL 62701.

ATTACH TO PETITION

10 ILCS 5/7-10.1

Suggested
Revised July, 2004
SBE No. P-1C

LOYALTY OATH
(OPTIONAL)

United States of America)
)
State of Illinois) SS.

I, _____, do swear (or affirm) that I am a citizen of the United States and the State of Illinois, that I am not affiliated directly or indirectly with any communist organization or any communist front organization, or any foreign political agency, party, organization or government which advocates the overthrow of constitutional government by force or other means not permitted under the Constitution of the United States or the Constitution of this State; that I do not directly or indirectly teach or advocate the overthrow of the government of the United States or of this State or any unlawful change in the form of the governments thereof by force or any unlawful means.

(Signature of Candidate)

Signed and sworn to (or affirmed) by _____ before me,
(Name of Candidate)

on _____
(insert month, day, year)

(Notary Public's Signature)

(SEAL)